

The Rotary Foundation

Quick Reference Guide

2005-06

The Rotary Foundation of Rotary International



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NOTES AND ABBREVIATIONS

Cost references are provided in U.S. dollars

TRF (The Rotary Foundation)

DDF (District Designated Fund, also known as *SHARE* funds)

PolioPlus Grants

PURPOSE	Support global polio eradication efforts in polio-endemic, recently endemic, or high-risk countries which include conducting National Immunization Days, monitoring poliovirus transmission, and other activities
FUNDING	PolioPlus grants are funded by the general PolioPlus Fund and DDF allocations.
APPLICATION	Projects must be submitted by National PolioPlus Committee chairs (listed in the <i>Official Directory</i> , 007-EN) or a major partner agency, such as the World Health Organization or UNICEF.
DECISION	Trustees review PolioPlus grant applications at regularly scheduled meetings.

E-mail questions to polioplus@rotaryintl.org or call 847-866-3305.

PolioPlus Partners Grants

PURPOSE	Support global polio eradication efforts in polio-endemic, recently endemic, or high-risk countries which include conducting National Immunization Days and monitoring poliovirus transmission and other activities.
FUNDING	PolioPlus Partners projects are funded by cash contributions and DDF allocations.
APPLICATION	Grant applications are accepted only from National PolioPlus Committees in priority countries. Contact the PolioPlus Partners program supervisor for information on current priority countries and to obtain a Project Data Form.
DECISION	Grant applications are reviewed on a rolling basis.

E-mail questions to polioplus@rotaryintl.org or call 847-866-3255.

Humanitarian Grants Program

Humanitarian grants support clubs and districts as they undertake humanitarian and service projects. All grants of The Rotary Foundation

- ▶ Involve the active participation of Rotarians
- ▶ Address humanitarian needs

Funds cannot be used for

- ▶ The purchase of land or buildings
- ▶ Construction or renovation
- ▶ Salaries, stipends, or honoraria for individuals working for a cooperating organization or beneficiary
- ▶ Postsecondary education activities, research, or personal or professional development

HEALTH, HUNGER AND HUMANITY (3-H) GRANTS

PURPOSE	Fund long-term (2-5 years) international development projects to improve health, alleviate hunger, or enhance development through self-help activities
FUNDING	<ul style="list-style-type: none">▶ TRF provides \$100,000-\$300,000.▶ Sponsor must provide 10% (up to \$25,000).
APPLICATION	<ul style="list-style-type: none">▶ <i>Step 1:</i> Submit preliminary proposal letter to TRF. (Check with TRF to be sure program is operative before preparing proposal.)▶ <i>Step 1a (optional):</i> Apply for a 3-H Planning Grant (6-12 months in duration). Contact Foundation staff for more information.▶ <i>Step 2:</i> Submit a 3-H Grant Application to TRF.
DEADLINES	<ul style="list-style-type: none">▶ Preliminary proposal: 1 January or 1 July▶ 3-H Grant Application: 15 March or 15 September
CRITERIA FOR SUCCESS	<p>Project must</p> <ul style="list-style-type: none">▶ Benefit a large number of people▶ Be of a self-help nature▶ Involve a significant number of Rotarians in at least two countries▶ Be clearly identified as Rotary-supported

	<ul style="list-style-type: none"> ▶ Be initiated, controlled, and implemented by Rotarians ▶ Be self-sustaining after grant funding has ended
DECISION	Trustees review applications October/November and April/May.

3-H PLANNING GRANTS

PURPOSE	Fund planning for 3-H projects of significant size and impact
FUNDING	Club/District out of World Fund, up to \$20,000 (no time restriction)
APPLICATION	Submit a 3-H preliminary proposal and request a 3-H Planning Grant Application.
DEADLINES	<ul style="list-style-type: none"> ▶ Preliminary proposal: 15 February or 15 August ▶ 3-H Planning Grant Application: 1 May or 1 November
DECISION	30 June or 31 December

MATCHING GRANTS

PURPOSE	Assist in funding international humanitarian service projects in cooperation with Rotarians in another country
FUNDING	<ul style="list-style-type: none"> ▶ TRF provides a 1:1 match of DDF and a 0.5:1 match of sponsor cash contributions. ▶ Sponsors must provide at least half of the project cost.
APPLICATION	<p>Minor Matching Grants (\$0-\$2,000*): Submit a <i>Minor Matching Grant Application</i> (145-EN).</p> <p>Major Matching Grants (\$2,001-\$150,000*): Submit a <i>Major Matching Grant Application</i> (141-EN).</p>
DEADLINES	<p>Applications are accepted from 1 July to 31 March.</p> <p>Applications requesting more than \$25,000 are considered twice a year by the full Board of Trustees and should be submitted no later than 1 August for consideration at the October/November Trustee meeting and no later than 1 January for consideration at the March/April Trustee meeting.</p>

*Amount requested from TRF

- CRITERIA FOR SUCCESS
- ▶ Projects must be new (not already in progress) and feature the active, personal participation of Rotarians as both the international and host partners.
 - ▶ Grants must address a humanitarian condition that benefits a community in need.
 - ▶ All grants must adhere to the policies that govern all grant programs. See www.rotary.org/foundation/programs.html or request a copy from Humanitarian Grants Program staff.

For Minor Matching Grants, partner Rotary clubs and districts are required to:

- ▶ Maintain communication and dialogue for the life of the project
- ▶ Establish a committee of at least two Rotarians
- ▶ Jointly assess community needs, plan the project and provide a paragraph outlining participation

For Major Matching Grants of \$2,001-\$25,000, partner Rotary clubs and districts are required to:

- ▶ Meet the requirements of Minor Matching Grants
- ▶ Visit the project site on an as-needed basis. The international partner may participate by sharing information via correspondence or by visiting the project site.

For Major Matching Grants of \$25,001-\$150,000, partner Rotary clubs and districts are required to:

- ▶ Meet the requirements of Minor and Major Matching Grants (\$2,001-\$25,000)
- ▶ Provide evidence of a community needs assessment
- ▶ Provide information indicating how the project is viable and will be maintained
- ▶ Provide evidence of community involvement and ownership

Host partners are limited to five open Matching Grant projects at any given time.

DECISION Applications will be approved from 1 August through 15 May.

REPORTING Both international and host partners must work together to prepare and submit progress and final reports. Progress reports are due every six months for the life of the project. A final report is due two months after project completion.

DISTRICT SIMPLIFIED GRANTS

PURPOSE	Support the service activities or humanitarian endeavors of districts
FUNDING	DDF: Maximum of 20% of DDF which is based on 50% of giving for three previous years
APPLICATION	Districts may submit one <i>District Simplified Grant Request</i> (153-EN) per year.
DEADLINE	Requests will be accepted 1 July to 31 March. Requests must be submitted in the Rotary year prior to the year in which funds are available.
CRITERIA FOR SUCCESS	<ul style="list-style-type: none">▶ Adhere to the policies that govern all grant programs. See www.rotary.org/foundation/programs.html or request a copy from Humanitarian Grants Program staff.▶ Respect the wishes of the receiving community and understand and appreciate its tradition and culture District activities should include: <ul style="list-style-type: none">▶ Assessment of community needs and development of a project plan▶ Establishment of a committee of at least three Rotarians to oversee the expenditure of funds▶ Oversight of grant funds▶ Involvement in project implementation▶ Provision of evidence of community involvement and ownership▶ Organization of meetings with local service providers, local officials, and/or recipients▶ Promotion of projects in the local media
DECISION	Complete requests will be approved from 1 August through 15 May.

INDIVIDUAL GRANTS

PURPOSE	Support the travel of individual Rotarians, spouses of Rotarians, Rotaractors, and qualified Rotary Foundation alumni planning or implementing service projects (not more than twice per year per individual)
FUNDING	World Fund, Carl P. Miller Endowment: Maximum funding is \$6,000 per group.

APPLICATION	Submit an <i>Individual Grant Application</i> (136-EN).
DEADLINE	Applications are accepted on a rolling basis throughout the Rotary year. Application should be received at least four months before scheduled travel and must be approved at least eight weeks before scheduled departure.
CRITERIA FOR SUCCESS	<ul style="list-style-type: none"> ▶ Adhere to the policies that govern all grant programs. See www.rotary.org/foundation/programs.html or request a copy from Humanitarian Grants Program staff. ▶ Comply with TRF policies regarding travel insurance
SPONSOR	<p>International sponsor shall:</p> <ul style="list-style-type: none"> ▶ Provide a letter of endorsement from the current club president for the Rotarian applying for the grant ▶ Establish communication with local Rotarians (hosts) ▶ Provide TRF with a schedule of events and list of intended outcomes ▶ Provide a paragraph outlining Rotarian activities
DECISION	Complete applications will be approved on a rolling basis.
REPORTING	<ul style="list-style-type: none"> ▶ The host partner must provide a completed post-service evaluation form. ▶ The applicant must provide a final report upon return.

E-mail questions to grants@rotaryintl.org or call 847-866-3334.

POLIOPLUS AND HUMANITARIAN GRANTS PROGRAM RESOURCE MATERIALS.....

PolioPlus: The Race to Reach the Last Child (316-EN). A four-minute video update on PolioPlus efforts.

PolioPlus Partners Brochure (344-EN). Overview of the PolioPlus Partners program and ways that Rotarians can make a direct impact in the final, most challenging years of polio eradication.

Humanitarian Grants Program (130-EN). Booklet containing comprehensive information on all grants for The Rotary Foundation's humanitarian programs.

The Guide to Humanitarian Grants (144-EN). Revised handbook offering comprehensive guidelines on applying for Rotary Foundation grants and carrying out these projects.

Educational Programs

AMBASSADORIAL SCHOLARSHIPS

PURPOSE	Provide scholarships to students who serve abroad as ambassadors of good will to improve international understanding
FUNDING	<p><i>SHARE</i> system option cost (DDF) for that program year, currently:</p> <ul style="list-style-type: none">▶ <i>Academic-Year Scholarships</i> for one academic year of studies abroad; maximum \$25,000 including transportation, fees, room and board, and contingency funds▶ <i>Multi-Year Scholarships</i> for two years of degree-oriented studies abroad; \$12,500 per year flat grant▶ <i>Cultural Scholarships</i> for either three or six months of intensive language training and cultural immersion abroad while living with a home-stay family; maximum of \$12,000 and \$19,000 respectively, including transportation▶ <i>Scholarships Fund Pool for Low-Income Countries</i> offers Ambassadorial Scholarships to individuals from low-income countries on a world-competitive basis. Each low-income district and nondistricted club may submit one candidate to the competition for the up to 20 scholarships awarded annually.
APPLICATION	Districts submit <i>Ambassadorial Scholarships Application</i> (139-EN).
DEADLINES	Applications from districts due at TRF 1 October. Check with district scholarships subcommittee chair for district deadline.
CRITERIA FOR SUCCESS	Applicants must have completed two years of college or university course work, or must have a secondary school education and have been employed in a recognized vocation for at least two years, and must wish to serve as an ambassador of goodwill. See RI Web site for complete criteria.
DECISION	Trustee-approved applicants receive confirmation by 15 December.

CANNOT BE USED FOR Rotarians; honorary Rotarians; employees of a club, district, or other Rotary entity, including Rotary International; spouses, lineal descendants (child or grandchild by blood or legal adoption), or ancestors (parent or grandparent by blood) of any living person in the foregoing categories; spouses of lineal descendants

E-mail questions to scholarshipinquiries@rotaryintl.org or call 847-866-4459.

ROTARY GRANTS FOR UNIVERSITY TEACHERS

PURPOSE	Provide grants to higher education faculty to teach at colleges/universities in low-income countries. Builds understanding and development while strengthening higher education in low-income countries.
FUNDING	DDF: \$12,500 for 3-5 months or \$22,500 for 6-10 months of service
APPLICATION	Districts submit <i>Rotary Grants for University Teachers Application</i> (193-EN).
DEADLINES	Applications from districts due at TRF 1 October. Check with district scholarships subcommittee chair for district deadline.
CRITERIA FOR SUCCESS	<p>Applicant's home and prospective host countries must have at least one Rotary club. Also, applicant must</p> <ul style="list-style-type: none"> ▶ Hold (or have held, if retired) a college or university teaching appointment for three or more years (no specific rank) ▶ Teach an academic field of practical use to the host country and demonstrate proficiency in the language of the host country. See Web site for complete criteria. ▶ Applicants may be Rotarians or non-Rotarians.
DECISION	15 December for teaching assignments beginning the next Rotary year.

E-mail questions to scholarshipinquiries@rotaryintl.org or call 847-866-4459.

ROTARY CENTERS FOR INTERNATIONAL STUDIES IN PEACE AND CONFLICT RESOLUTION

PURPOSE	Provide Rotary World Peace Scholarships to individuals pursuing a two-year master's degree or certificate program in international relations, peace, conflict resolution, and related subjects at one of the seven Rotary Centers for International Studies in peace and conflict resolution
FUNDING	Transportation, tuition, fees, room and board, and other limited expenses for two academic years
APPLICATIONS	Districts submit <i>Rotary World Peace Scholarship Application</i> (083-EN).
DEADLINES	Districts submit one application to TRF by 1 October for world-competitive selection. Check with district scholarships subcommittee chair for district deadline.
CRITERIA FOR SUCCESS	<p>Candidates should have</p> <ul style="list-style-type: none">▶ Appropriate undergraduate degree to gain entrance to the proposed Rotary Centers master's degree or certificate program▶ Work or service experience in relevant fields▶ A demonstrated commitment to peace and international understanding <p>See Web site for complete criteria.</p>
DECISION	70 scholars selected annually on world-competitive basis. Trustee-approved applicants receive confirmation by 15 December.

E-mail questions to rotarycenters@rotaryintl.org or call 847-866-3332.

GROUP STUDY EXCHANGE (GSE)

PURPOSE	Enable an exchange of teams of outstanding young non-Rotarian business and professional people between districts in different countries. GSE teams may have special focuses, such as a single vocation, humanitarian concerns, or neighboring country issues.
FUNDING	<p>World Fund covers the cost of least expensive round-trip transportation for four team members and one Rotarian team leader for four to six weeks. World Fund Awards are available to districts regardless of contributions to The Rotary Foundation.</p> <p>Districts may also use DDF to send a GSE team in any program year. The <i>SHARE</i> cost for one district to send a GSE team using DDF is \$11,000 (or \$6,000 for a neighboring country GSE).</p> <p>Districts may also donate DDF to a partner district to cover the cost of sending a GSE team.</p> <p>Additional funding available for GSE teams:</p> <ul style="list-style-type: none">▶ Up to \$1,000 per team for language training (districts may apply additional DDF for this purpose)▶ Up to \$500 to defray the cost of a visiting GSE team's attendance at the host district conference <p>Districts may also allocate DDF for the following enhancements:</p> <ul style="list-style-type: none">▶ \$2,000 each for up to two additional non-Rotarian team members (\$1,000 each for a neighboring country GSE)▶ \$500 for additional team orientation costs <p>For districts in low-income countries only:</p> <ul style="list-style-type: none">▶ Up to \$600 to defray the cost of transport within the district for the visiting GSE team▶ Multicountry low-income districts are eligible for an additional \$2,500 subsidy for transport of a visiting GSE team within the district.

APPLICATIONS	<p>Districts submit the following applications:</p> <ul style="list-style-type: none"> ▶ <i>Group Study Exchange District Application</i> (167-EN) ▶ <i>Group Study Exchange Team Leader Application</i> (260-EN) ▶ <i>Group Study Exchange Team Member Application</i> (161-EN) for each team member
DEADLINES	<p>District applications are due at TRF 1 October. GSE team leader and GSE team member applications are due two months before departure date or TRF may cancel or postpone the GSE. Check with district GSE subcommittee chair for district deadline.</p>
CRITERIA FOR SUCCESS	<p>Non-Rotarian team members</p> <ul style="list-style-type: none"> ▶ Must be between the ages of 25 and 40 ▶ Must be currently employed in any recognized business or profession on a full-time basis and have two years experience in their chosen professions ▶ Must be citizens of the sponsoring district/country ▶ Must live or work in the sponsoring district ▶ Must not be spouses or lineal descendants of Rotarians <p>Rotarian team leader should be close in age to team members and cannot be the district governor, immediate past governor, or governor-elect at the time the team travels. Past district governors may serve as team leaders only if there has been an open selection process within the district. Spouses or other family members cannot accompany team leaders or team members under any circumstances. See RI Web site for complete criteria.</p>
DECISION	<p>Pairing confirmation to districts by 31 January, or before the International Assembly</p>

E-mail questions to gseinformation@rotaryintl.org or call 847-866-3331.

EDUCATIONAL PROGRAMS RESOURCE MATERIALS.....

Program Guide for Rotarians: Ambassadorial Scholarships and Rotary Grants for University Teachers (012-EN). Publication designed to help clubs and districts successfully sponsor and host Ambassadorial Scholars and University Teachers.

Ambassadorial Scholarships Program — Investing in World Peace (432-EN). Ten-minute video commemorating the 50th anniversary of The Rotary Foundation's first educational program. Video can be used to promote the Ambassadorial Scholarships program at Rotary and Rotaract club meetings and on informational visits to secondary and postsecondary institutions.

Rotary Centers for International Studies Program Guide for Rotarians (085-EN). Information that clubs and districts need to successfully select and sponsor Rotary World Peace Scholars.

Rotary Centers for International Studies in peace and conflict resolution (089-EN). Eight-minute video explains the Rotary Centers for International Studies and the Rotary World Peace Scholarships program as well as their history, vision, and objectives.

Group Study Exchange Brochure (160-EN). Four-color leaflet suitable for display by clubs or districts. Describes the GSE program and application procedures for potential team members and Rotarians.

GSE Program Guide for Rotarians (165-EN). Publication designed to help districts successfully sponsor and host GSE teams.

Rotary Foundation Alumni

Rotary Foundation alumni are the more than 85,000 people who have received program awards from the Foundation since 1947. Rotary Foundation alumni include Ambassadorial Scholars, Group Study Exchange team leaders and members, Rotary Volunteers, and recipients of Rotary Grants for University Teachers and Carl P. Miller Discovery Grants. Talented, committed individuals, Foundation alumni know Rotary well and share its vision of furthering world understanding and peace. They are available to speak at Rotary functions or participate in Rotary programs. Foundation alumni are powerful advocates for the Foundation because they provide the “human face” of Rotary programs and a sense of commitment to the world community. Alumni serve as volunteers for community and international service projects and are potential Rotary club members and donors to The Rotary Foundation.

Contact your district alumni subcommittee chair to identify Foundation alumni available for speaking engagements or to invite alumni to participate in club activities.

E-mail questions to alumni@rotaryintl.org or call 847-866-3379.

Foundation Funding

ANNUAL PROGRAMS FUND CONTRIBUTIONS

PURPOSE	Provide the necessary funding for operation of Rotary Foundation programs. Visit www.rotary.org for additional information, including ways to give.
HOW FUND WORKS	<p>Contributions made by individuals, clubs, and districts are invested for three years.</p> <p>After three years</p> <ul style="list-style-type: none">▶ 50% of the original contribution is returned to the district through the DDE.▶ 50% of the original contribution is provided to the World Fund to support humanitarian programs and provide one Group Study Exchange per district every other year.▶ Investment earnings support administrative costs and may be used to benefit the foundation's humanitarian and educational programs.
RECOGNITION	Gifts to the Annual Programs Fund count toward Paul Harris Fellow Recognition, Multiple Paul Harris Fellow Recognition, and Rotary Foundation Sustaining Member Recognition.

PERMANENT FUND GIFTS

PURPOSE	Ensure the long-term viability of TRF and its programs. Earnings from the Permanent Fund, an endowed fund, enable TRF to expand existing programs and to underwrite new humanitarian, cultural, and educational programs. Visit www.rotary.org for additional information, including ways to give.
HOW FUND WORKS	Contributions made by individuals are invested in perpetuity. A percentage of the total value of the fund is spent annually to benefit the programs of TRF.
TYPES	<ul style="list-style-type: none">▶ Testamentary gifts through a will or estate plan▶ Life income gifts (e.g., charitable remainder trusts, charitable gift annuities, pooled income fund)▶ Outright gifts of property, cash, or investments
RECOGNITION	Those who notify TRF they made a provision in their will or estate plan or who make an outright gift of at least \$1,000 are recognized by the Trustees as Benefactors. Those who inform the Foundation they made a major gift commitment (\$10,000 or more) in their final estate plan will receive Rotary Foundation Bequest Society Recognition.

WHERE DO I SEND MY CONTRIBUTION?

United States

The Rotary Foundation
P.O. Box 75133
Chicago, IL 60675-5133 USA

For wire transfers:

The Rotary Foundation
Account no. 99074
The Northern Trust Company
50 South LaSalle Street
Chicago, IL 60675 USA
ABA no. 071000152

Canada

The Rotary Foundation
P.O. Box 9988
Postal Station A
Toronto, ON
M5W 2J2 Canada

For wire transfers:

The Rotary Foundation (Canada)
Toronto Dominion Bank
55 King St. West
Toronto, ON
M5K 1A2 Canada
Transit no. 2501
SWIFT no. TDOMCATTTOR
Account no. 301282

**Districts 3300-3490, 4060-4250,
4370-4380, 4400, 7000, 7020, 7030**

See address for the United States

Europe and Africa

Rotary International
Witikonstrasse 15
CH-8032 Zurich
Switzerland

Great Britain & Ireland

Rotary International
Kinwarton Road
Alcester, Warwickshire
England B49 6PB

India

Rotary International
Thapar House
2nd Floor, Central Wing
124 Janpath
New Delhi 110 001, India

Bangladesh

Emdad Ul Haq
143/1 New Bailey Road
1st Floor
Dhaka 1000
Bangladesh

Pakistan

Akhtar K. Alavi
Adamjee Insurance Co., Ltd.
5th Floor, Mackinnons' Building
I.I. Chundrigar Road
P.O. Box 5380
Karachi 74000, Pakistan

Southwest Pacific Area

Rotary International
McNamara Centre
2nd Floor
100 George Street
Parramatta, NSW
Australia 2150

The Philippines

The Rotary Foundation
c/o Phil. Consulting Center Inc.
4/F Salamin Bldg.
No. 197 Salcedo Street
Legaspi Village, Makati City
Philippines 1229

In countries with currency restrictions, please contact your district Rotary Foundation chair for the address to send contributions.

CONTRIBUTION RECOGNITION

PURPOSE	Acknowledges the financial support generously provided by individuals. Visit www.rotary.org for additional information
TYPES	Paul Harris Fellow (\$1,000 or equivalent) Multiple Paul Harris Fellow (\$2,000-\$9,999) Benefactor (\$1,000 or equivalent to the Permanent Fund or provision in estate plan) Major gift (at least \$10,000 or equivalent; outright or cumulative giving to the Foundation)

E-mail questions to funddevelopment@rotaryintl.org or call 847-866-3223.

FUND DEVELOPMENT RESOURCE MATERIALS.....

Every Rotarian, Every Year Brochure (957-EN). For presentation to every club member. Informational brochure about the need for Rotarians to participate in and contribute to Rotary Foundation programs.

Every Rotarian, Every Year Club Success Kit (958-EN). Informational packet to help club and district leaders work toward achieving their Annual Programs Fund goals.

A Guide to Annual Giving (142-EN). A comprehensive overview of the Annual Programs Fund for club and district leaders that provides information on how contributions are used, why people give, goal setting, and strategies for achieving Annual Programs Fund goals.

Two Needs, Two Ways of Giving (173-EN). Brochure that explains the Foundation's Annual Programs Fund and Permanent Funds, why gifts to both funds are needed, and how each is essential to the health of Rotary's international service.

Donor Recognition Booklet (189-MU). This multilanguage, four-color illustrated booklet explains all forms of donor recognition available from The Rotary Foundation, including Paul Harris Fellows, Benefactors, and Major Donors.

Annual Programs Fund (122-EN). A five-minute video providing a visual montage of projects funded by TRF that gives a firsthand look at what the Foundation is able to accomplish, thanks to the generosity of Rotarians.

Paul Harris Fellows: Doing Good in the World (120-EN). An 11-minute video that provides an inspirational overview of Rotary Foundation programs and testimonials by Rotarians, designed to help increase the number of Paul Harris Fellows in Rotary clubs.

You Make the Difference (067-EN). A 10-minute video providing an inspirational overview of The Rotary Foundation.

You — The Rotary Foundation (170-MU). A four-minute inspirational video with images and music only that shows people around the globe helped by The Rotary Foundation.

SHARE System

The *SHARE* system is the mechanism through which Rotary Foundation program awards are distributed worldwide. In the *SHARE* system, Annual Programs Fund contributions to the Foundation are transformed into Ambassadorial Scholarships, Matching Grants, Group Study Exchanges, and more.

At the end of every contribution year, each Rotary district's contributions to the Annual Programs Fund are divided into two funds: 50 percent to the World Fund (WF) and 50 percent to the District Designated Fund (DDF).

The 50 percent to the World Fund pays for worldwide programs available to all Rotary districts and clubs, regardless of specific contributions. The remaining 50 percent is used by the district to fund the Foundation programs it chooses to participate in, such as Ambassadorial Scholarships, credit toward the sponsor portion of a Matching Grant, or an additional Group Study Exchange and is called "DDF." Clubs can access these funds through the district Rotary Foundation committee.

THE *SHARE* 3-YEAR CYCLE

An additional facet of the *SHARE* system is its unique funding cycle wherein Annual Programs Fund contributions are invested for three years and used for programs three years after they are received. The three-year cycle gives districts time for program planning and participant selection, and allows the Foundation to pay for administration and fund development costs from the earnings from those investments.

E-mail questions to share@rotaryintl.org or call 847-866-3362.

GENERAL FOUNDATION RESOURCE MATERIALS.....

Rotary Foundation Facts (159-EN). A brief statistical overview of the organization, scope, and programs of the Foundation.

The District Rotary Foundation Committee Manual (300-EN). A resource manual designed for the district Rotary Foundation committee.

The Rotary Foundation Annual Report (187B-EN). Audited financial statements for The Rotary Foundation for the most recently completed fiscal year showing all revenues and expenditures for the fiscal year, as well as program information and profiles (available December each year).

The Rotary Foundation: The International Vision of Rotary (065-EN). A 15-minute documentary with footage from around the world that provides an inspirational overview of the Foundation's humanitarian and educational programs.

The Rotary Foundation: Be a Part of It (131-EN). An eight-minute video that features brief anecdotes about Group Study Exchange, Matching Grants, PolioPlus, and Rotary Foundation Scholarship programs.

DISTRICT ROTARY FOUNDATION RESOURCES.....

(Fill in the contact information for The Rotary Foundation committee representatives in your district.)

Rotary Foundation Committee Chair	_____
Alumni Subcommittee Chair	_____
Annual Giving Subcommittee Chair	_____
Grants Subcommittee Chair	_____
Group Study Exchange Subcommittee Chair	_____
Permanent Fund Subcommittee Chair	_____
PolioPlus Subcommittee Chair	_____
Scholarships Subcommittee Chair	_____



The Rotary Foundation of Rotary International

One Rotary Center
1560 Sherman Avenue
Evanston, IL 60201-3698 USA
847-866-3000
www.rotary.org